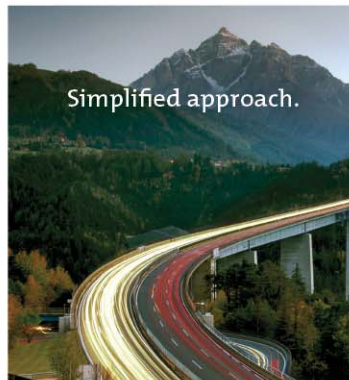


# Advisor Distribution

## Investment Solutions



Team presentation

FOR INVESTMENT SPECIALISTS ONLY

# Investment Solutions

**“Working with you to provide your clients with a complete, diversified and simple line of investment solutions.”**



**Nancy Paquet**  
Regional Vice-President,  
Quebec

A handwritten signature in black ink, appearing to read 'Nancy Paquet'.



**Patrice Cayer**  
Regional Vice-President,  
Western Canada

A handwritten signature in black ink, appearing to read 'Patrice Cayer'.



**Matthew Hallett**  
Regional Vice-President,  
Ontario and Atlantic Canada

A handwritten signature in black ink, appearing to read 'Matthew Hallett'.

# Investment Solutions

Our team of over **25 managers and associates** aims to be the preferred partner of independent advisors. Through a combination of **agility**, **skills** and **motivation**, we offer the **best investment solutions** for your clients. We provide one-stop shopping featuring a wide range of competitive products.

# Services

- > A complete, diversified and simple line of investment solutions.
- > Fast, accurate and courteous service.
- > A dedicated and highly qualified team.
- > An innovative product development approach.
- > A wide range of sales support tools.
- > Presentations that provide continuing education units (CEUs).
- > Research and analysis provided through:
  - Information sheets
  - Interest rate curves

# Products and solutions

> Here is our range of mutual fund solutions:



## National Bank Funds

Core funds, managed by Natcan Investment Management.



## Altamira Funds

Specialized funds, managed by Natcan Investment Management.



## Omega Funds™

Funds for which the portfolio management is conducted by external firms.



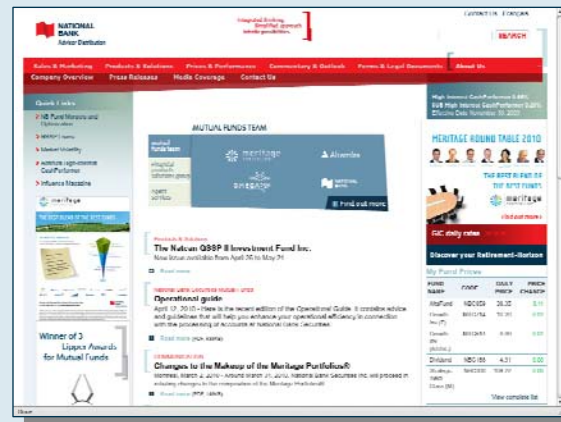
## Meritage Portfolios®

Investment portfolios comprised of 100% third-party funds.

# Tools

## > Our website

Our website offers a wide range of information designed to help you develop business. We constantly update and improve it to simplify your operations and provide you with one-stop shopping for all your clients' financial needs.



[www.nbcadvisor.com](http://www.nbcadvisor.com)

# Available on our website

- > Our products and solutions
- > Unit prices and returns
- > Our publications and news, including:
  - The quarterly Meritage Portfolios® newsletter
  - *Influence Magazine*



# Available on our website (cont'd)

- > Various business development tools, such as:
  - Investment Policy Statement
  - Specialized leaflets
  - Prospecting letters
  - Best practices
- > Administrative forms and documents
- > Training tools



A large, dark blue L-shaped graphic is positioned on the left side of the slide. It consists of a vertical line that extends from the top to the bottom, and a horizontal line that extends from the vertical line to the right edge of the slide. The horizontal line is overlaid by a red bar.

# Thank you!

**Advisor Distribution**  
Investment Solutions  
.....  
1-877-463-7627, option 1  
[www.nbcadvisor.com](http://www.nbcadvisor.com)

