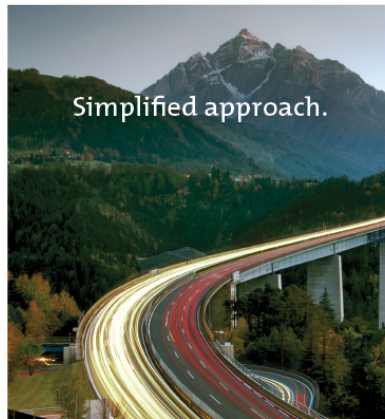
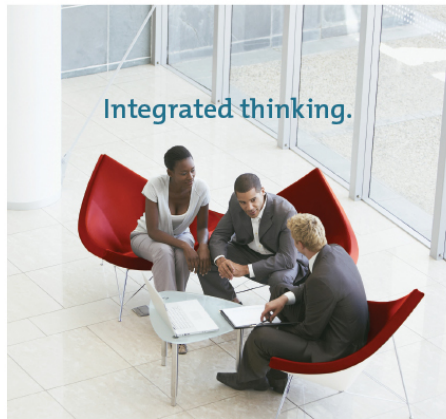


Advisor Distribution

Financial Products Solutions



Team presentation

FOR INVESTMENT SPECIALISTS ONLY

Financial Products Solutions



A handwritten signature in black ink, appearing to be 'B West'.

Benjamin West
Managing Director

“The reference team in structured products in Canada.”

Financial Products Solutions

Our team, made up of **8 directors and 1 associate**, offers its clients a wide range of investment solutions that are part of an **integrated, comprehensive** and **flexible** approach.

With this approach and the support of a diversified product portfolio, we are committed to designing, delivering and supporting effective structured financial product solutions.

Our commitment: protect, enhance and diversify your clients' wealth.

Services

- > **Design, deliver and support effective financial product solutions.**
- > **An integrated, comprehensive and flexible approach.**

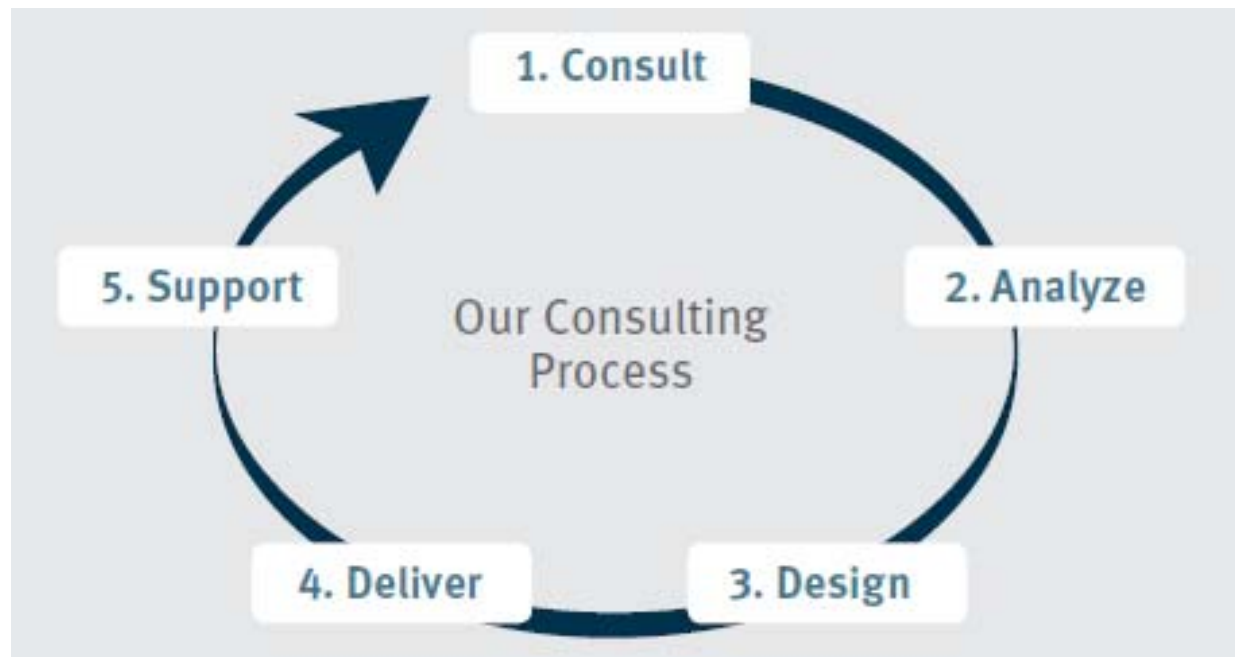
- > **Personalized consultations:**

This service is offered to investment advisors in order to evaluate, understand and review the methods of using structured financial products in their portfolio. It allows investment advisors to list their positions in structured products in order to better identify opportunities and ensure monitoring.

- > **Analysis of notes:**

This personalized service allows advisors to establish the benefits of holding certain notes in their portfolios, which is an excellent opportunity to redistribute assets.

Approach



Approach

1. Consult

Evaluate client needs, investment philosophy and objectives.

2. Analyze

Outline tailored solutions that are consistent with the objectives and constraints.

3. Design

Propose the best solution given consultation and analysis.

4. Deliver

Create a structured product that achieves the desired outcome.

5. Support

Provide accurate and timely information throughout the life of the product.

Products and solutions

The purpose of structured financial products is to offer innovative solutions to meet different investment needs. They include a wide range of solutions. Depending on current issues, the availability of our products varies from time to time.

- > Principal-protected notes
- > Non-principal-protected notes
- > Custom notes
- > Equity-linked GICs
- > Closed-end funds
- > Structured fixed income
- > Flow through limited partnerships
- > Monetizations

Tools

> Client Summary

Available for most products, this document gives an overview of the product's features.

> Comparative table of available issues

Table distributed to advisors so they can compare the various products on sale for a given period.



A large, dark blue L-shaped graphic element on the left side of the slide, consisting of a vertical bar and a horizontal bar that meet at the bottom-left corner.

Thank you!

A thick horizontal bar spanning the width of the slide, with a red top half and a grey bottom half.

Advisor Distribution
Financial Products Solutions
.....
1-877-879-6423
fpsgroup.ca

