

Advisor Distribution

Agent Services



Team presentation

FOR INVESTMENT SPECIALISTS ONLY

Agent Services

**“Competitive guaranteed investments
and superior service.”**

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Our team provides fixed-rate investment solutions to independent advisors across Canada. We stand out in a very competitive market by offering **flexible and competitively priced products** and forming **dynamic business relationships** that focus on partnership.

Services

In many portfolios, GICs play an important role as revenue generating assets. Whether or not the GIC is for a registered account, given the scope of our offer, we have a solution that will meet your clients' objectives.

Products and solutions

> **Fixed-Income guaranteed investment certificates**

- Short-term securities, 30-day to 10-year terms.
- Type of interest: annual or compounded annual.
- Paid: at maturity, monthly, semi-annually or annually.
- Eligible up to \$300,000 for CDIC deposit insurance.*

> **Other products**

- U.S. GICs: redeemable and non-redeemable GICs with competitive rates.
- Eligible up to \$250,000 for FDIC deposit insurance.

*Ontario: Eligible up to \$200,000 for CDIC deposit insurance.

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Thank you!

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1-877-463-7627, option 3

www.nbcadvisor.com

